

'Tis the Season for Smart Giving



From Amy Vavra, JD <amyv@cfcrights.org>
To <sjohnston@tuesdayforumcharlotte.org>
Reply-To <advancement@cfcrights.org>
Date 2023-12-08 12:55



Hello Steve Johnston,

As the holiday season and end of the year approaches, we wanted to reach out with some tax-smart tips for **maximizing your charitable** giving in the coming weeks.

For those of you who have an existing **Donor Advised Fund**, giving is easy! To ensure your grant is processed by year-end, we recommend submitting the recommendation by December 15. To help you make a gift to Council for Children's Rights, use the below address and federal tax ID.

Legal Name: Council for Children's Rights, Inc.
Address: 601 East Fifth Street, Suite 510, Charlotte, NC 28202
Federal Tax ID: 56-1325184

For those of you who are 70 1/2 or older, you can make tax-free charitable donations directly from your IRA accounts, known as a **Qualified Charitable Distribution**. This allows you to avoid counting the IRA distribution as taxable income. It's an easy, tax-smart way to support our mission.

For donors interested in gifting appreciated assets, making a **donation of stocks or mutual funds** held for over a year allows you to receive an income tax deduction for the full fair market value while **avoiding capital gains tax** that would otherwise arise from selling the appreciated investments. Please reach out if you are considering an end-of-year stock gift so we can assist you in seamlessly transferring your shares. Your gift can make an immediate impact on the children in our community. *Please send us an email to let us know of your intention to donate stock. Without this information, we occasionally cannot identify the donor.*

To transfer the stock, please use the following instructions:
Merrill Lynch, DTC # 8862 Acct. #: 5J302039

While we aim to provide helpful information, this communication does not constitute professional tax or financial advice. We encourage you to consult your tax advisor regarding the application of tax laws to your personal circumstances and the tax implications of any charitable gift under consideration. Your advisor can assist you in determining the best charitable giving strategies tailored to your unique situation. We deeply appreciate all gifts made to further our mission and are happy to work with you and your advisors to accomplish your philanthropic goals.

We sincerely appreciate you considering Council for Children's Rights in your year-end charitable giving. Please don't hesitate to reach out with any questions about maximizing your impact. Wishing you a wonderful holiday season!

Warmly,

Amy L. Vavra, JD
Director of Advancement

PS - If you want to give directly, you can just click the button below!

Yes I want to donate!



If you'd prefer to not receive fundraising or promotional emails from the Council for Children's Rights but still want to know about our services and programming, email us at advancement@cfcrights.org and we'll update your email preferences. If you fully unsubscribe using the link below, you won't be able to receive any email updates in the future.

Council for Children's Rights | 601 East 5th Street, Suite 510, Charlotte, NC 28202

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